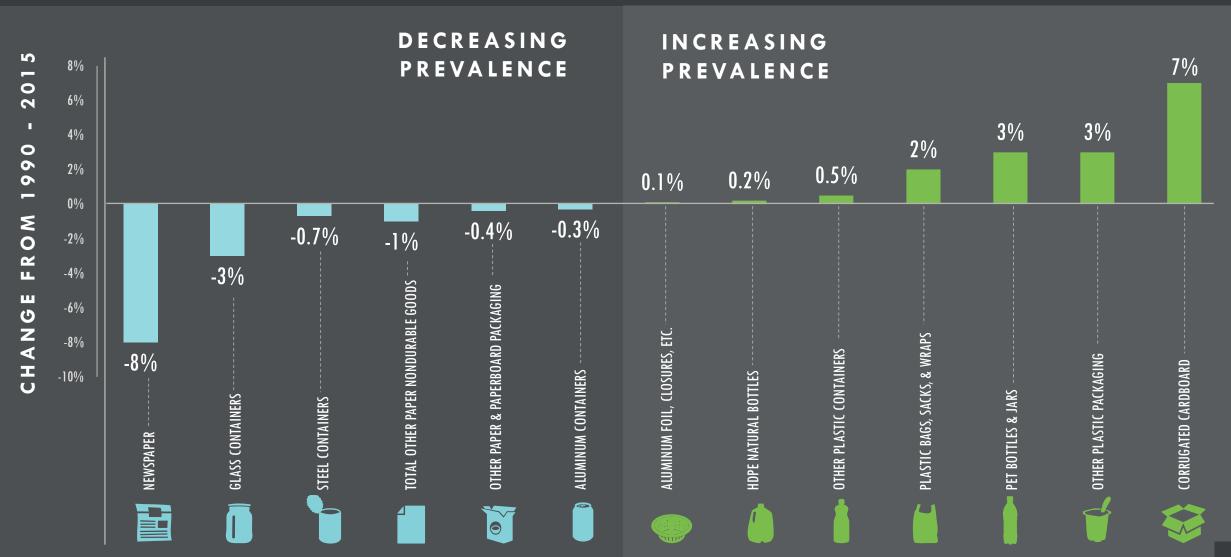




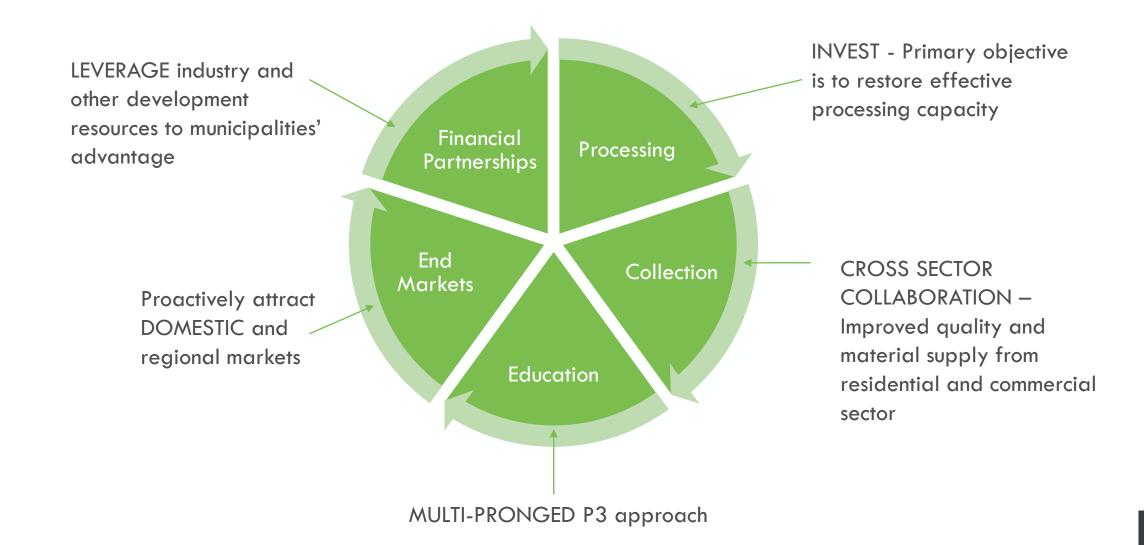
### **BACK TO BASICS - CONTEXT**

- Awareness of current conditions
  - Key issues to deal with SHORT TERM
- Context of system costs
  - Developing FEE based systems
  - Costs per HH what's the GAP?
- Buying recycled
  - YES we should STILL do this AT ALL LEVELS
- Market development
  - YES NC and SC are LEADERS in the USA
  - EVOLUTION of market development
  - PARTNERSHIPS and INFLUENCERS
- Domestic market demand
  - Playing CATCH-UP, but supply chain is responding
  - Ramp up takes TIME

#### EVOLVING TON OF PACKAGING IS DOMINATED BY PLASTICS



#### SYSTEMS THINKING



# renew

Industry
Collaboration to
Revitalize
Recycling

- Promote a **pro-recycling message** to the highest level of municipal decision-makers.
- Match voluntary industry recycling efforts with municipalities looking to improve their recycling programs.
- Overcome recycling pain points for stakeholders throughout the value to strengthen the recycling system.







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