

Foodservice Packaging Recycling

Scott Byrne

Director, Global Sustainability Services



Carolina
Recycling
Association



Sonoco is a Global Packaging Solutions Leader



We are committed to improving the lives of our teammates, our customers and our communities

2021:	SALES \$5.59 billion	BASE EBITDA \$757 million	EMPLOYEES 20,500+	MANUFACTURING FACILITIES 32 countries
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2022: PROJECTED	SALES \$7.25 billion	BASE EBITDA \$1,125-\$1,150 million	EMPLOYEES 22,000	INTEGRATED AND DIVERSIFIED BUSINESSES
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CONSUMER PACKAGING

51%

*2022 Projected Revenue Mix



INDUSTRIAL PAPER PACKAGING

38%



ALL OTHER

11%

Sonoco Recycling - At a Glance

- Collects 2.6 million tons of material annually; 70% OCC; plus paper, plastics, metal, other
- Serve over 150 cities, counties and towns and process more than 250,000 tons of curbside materials
- 21 locations in the U.S.
 - **16 commercial recycling plants**
 - **5 single-stream Material Recovery Facilities (MRFs)**
 - Raleigh, NC
 - Jacksonville, NC
 - Wilmington, NC
 - Asheville, NC
 - Columbia, SC



Project Horizon- The Hartsville Mill Evolution



- \$115 million investment to transform corrugated medium machine into a state-of-the-art uncoated recycled paperboard operation
- New stock prep system allows for increased consumption of mixed paper along with OCC

June 17, 2021
Sonoco expands
recycling of rigid
paper can scrap at
three mills



October 27, 2021
Sonoco expands
recycling of rigid
paper cans in
mixed paper at 10
paper mills



July 6, 2022
Sonoco expands
recycling of paper
cups in mixed
paper at Hartsville,
SC mill



March 29, 2023
Sonoco expands
access to paper
cup recycling at
Wilmington, NC
MRF

Partnerships

Leveraging the Value Chain



Academia

Research
Resources
Collaboration
Talent



Customers

Scope 3 Emissions
Benchmarking
Collaboration
Innovation



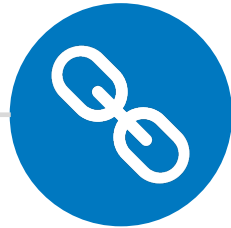
Governmental & NGOs

Research
Funding
Collaboration



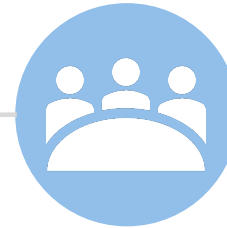
Supply Chain

Scope 3 Emissions
Benchmarking
Collaboration
Innovation



Industry Associations

Advocacy
Resources
Benchmarking
Standardization
Collaboration



Partnerships and Memberships





Questions?



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